

docSTAR™ Sagitta® Integration

The integrated filing and retrieval module for Sagitta and Sagitta Online.

The Flexible, Convenient, and Completely Integrated Document Management Solution for Sagitta Agencies

Sagitta Agencies Prefer docSTAR

docSTAR's Sagitta integration instantly delivers higher productivity, improved customer service, and ultimately increases the value of your agency.

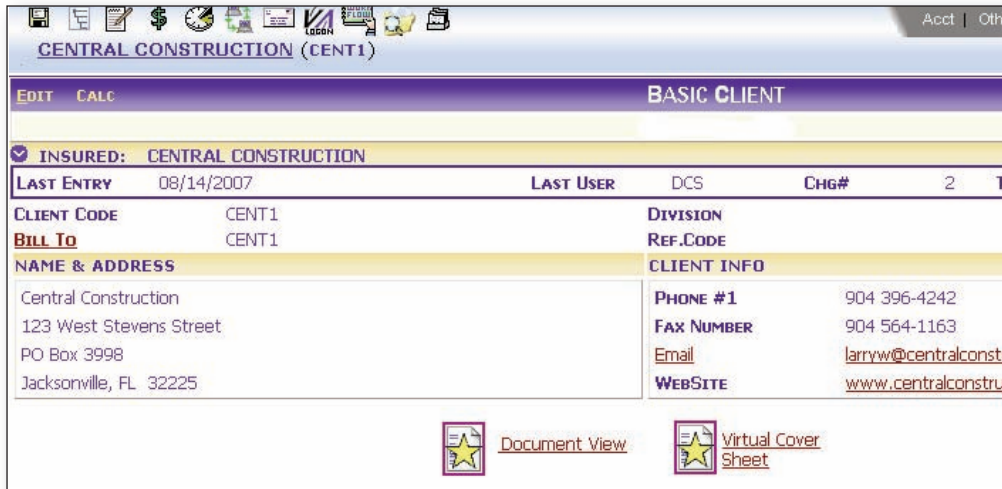
Today's fast-paced world demands that your agency efficiently and accurately manages the information workflow.

docSTAR's comprehensive document imaging solution dramatically adds value to your agency in three ways:

- ★ Eliminate risk of lost or misfiled documents
- ★ Improve customer and employee satisfaction
- ★ Book more business in less time

docSTAR's Sagitta Integration Module installs quickly and is so easy to use that your staff will be scanning and retrieving documents immediately!





One click...

Within Sagitta, just one keypress retrieves all of the documents related to the current client, policy, or activity; allowing you to easily view, email, fax, or print.

Serious Document Imaging

Many agencies using Sagitta have chosen docSTAR's comprehensive imaging solution to deliver higher volume, greater security, improved ease-of-use, increased flexibility, and instant retrieval & distribution.

Increased Flexibility

Scanning: Front end or back end... with docSTAR it's your choice.

docSTAR is flexible to file documents the way you want to. With docSTAR's AMS Integration, you can use front end scanning—where documents are scanned first then sent electronically to the CSRs to process - or choose back end scanning—scanning paper documents after the customer service reps process them.

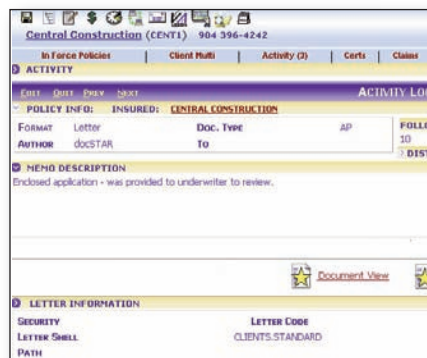
No matter how you scan, store, file, or retrieve your documents, docSTAR's Sagitta Integration is the clear choice to boost productivity; saving both time and money.

Integrated but Independent

The Integration module ties docSTAR seamlessly with Sagitta, while your documents remain safely independent. They can still be accessed if your agency management system is down or if you merge or move to another agency management system.

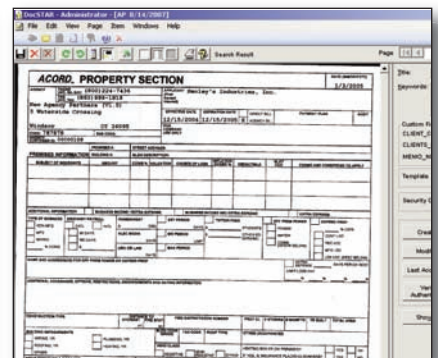
The docSTAR Sagitta Integration Module offers these filing options:

From an Activity:



When you file a document in Sagitta, the client, policy, and memo information is automatically captured. It is linked to the activity, to the policy, and to the client.

From a Client or Policy:



Each document is securely date and time stamped and authenticated in docSTAR. Stored documents may be quickly retrieved and viewed, emailed, faxed, or printed. Reporting is available that audits all document activity by employee or document type.

System Requirements

- Sagitta Version 7.0 or higher (In-house or Online)
- Sagitta Web Services (provided by AMS)
- Sagitta Custom docSTAR Integration (provided by AMS)
- docSTAR host, version 3.5 or later
- Windows 2000 Server or 2003 Server operating system.
- Workgroup, Departmental, or Enterprise system - or other model with Advanced Templates Module
- Integration Agent*
- Barcode Module* (optional)

*These modules are included in docSTAR InsureStar Packages.

docSTAR fits your workflow!

CALL YOUR AUTHORIZED DOCSTAR BUSINESS PARTNER AND ORDER DOCSTAR SAGITTA INTEGRATION TODAY!

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